



CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

OVERSEAS REGULATORY ANNOUNCEMENT

PROFIT GUIDANCE BY CITIC AUSTRALIA TRADING LIMITED

Please refer to the attached announcement of CITIC Australia Trading Limited (“**CAL**”), which is listed on the Australian Stock Exchange (“**ASX**”) and a 76.4% indirectly owned subsidiary of CITIC Resources Holdings Limited (the “**Company**”).

The full profit guidance will be released by CAL through the ASX website: www.asx.com.au on 11 February 2008.

Hong Kong, 11 February 2008

As at the date hereof, the executive directors of the Company are Mr. Kong Dan; Mr. Mi Zengxin; Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Qiu Yiyong; Mr. Zeng Chen and Mr. Zhang Jijing, the non-executive directors are Mr. Ma Ting Hung and Mr. Tang Kui, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.

Profit guidance – FY2007 result up approximately 40%

Profit guidance

The Directors of CITIC Australia Trading Limited (CAL) are pleased to advise that, based upon preliminary, unaudited figures, CAL has delivered another year of strong profit growth, with profits for the year ended 31 December 2007 up approximately 40%.

Sales increased approximately 18%, reflecting higher iron ore and other commodity prices during 2007, as well as higher volumes of iron ore exports and steel imports.

CAL operates in a trading environment where there are many uncertainties and with high volatility in commodity prices. Such an environment makes predicting future revenue and earnings difficult. CAL's experienced trading team will strive to profitably grow the operations, as well as continue to seek profitable trading opportunities in new products and markets.

Final 2007 Profit & Dividend

The final, audited financial report for the year ended 31 December 2007 is expected to be released late February 2008, together with the announcement of the 2007 final dividend.