

CITIC RESOURCES HOLDINGS LIMITED
(the “Company”)

Shareholders Communication Policy

1. Purpose

This Policy aims to set out the framework that the Company has put in place to promote effective communication with its shareholders (“**Shareholders**”) so as to enable them to exercise their rights as Shareholders in an informed manner and engage actively with the Company.

2. General Policy

2.1 The board of directors of the Company (the “**Board**”) maintains an open and on-going dialogue with Shareholders and aims at establishing effective two-way communications with Shareholders and other investors.

2.2 Information is communicated to Shareholders mainly through corporate communications of the Company (“**Corporate Communications**”^(Note)), annual general meetings and other general meetings (“**Shareholders’ Meetings**”) as well as the disclosures published on the websites of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

3. Communication with Shareholders

3.1 Corporate Communications

3.1.1 Corporate Communications, in plain language and in both English and Chinese, are provided to Shareholders in accordance with legal and regulatory requirements applicable to the Company for the information or actions of Shareholders.

3.1.2 Shareholders receive Corporate Communications from the Company by post. Non-registered Shareholders will receive a notification letter informing them of the release of Corporate Communications on the websites of the Company and the Stock Exchange. Procedures are in place for non-registered Shareholders to change the means of receipt of Corporate Communications.

3.2 Shareholders’ Meetings

3.2.1 Shareholders are encouraged to participate in Shareholders’ Meetings or if they are unable to attend to appoint proxies to attend and vote at such meetings for and on their behalf.

3.2.2 Notices of Shareholders’ Meetings and the accompanying explanatory materials are sent to Shareholders by post and published on the websites of the Company and the Stock Exchange.

3.2.3 The process of Shareholders’ Meetings is monitored and reviewed regularly, and, if necessary, changes are made to ensure that Shareholders’ needs are best served.

- 3.2.4 Board members, in particular, the chairman of the Board, the chairman of each of the committees of the Board, and, if required, management executives and representatives from external auditors attend and answer questions at Shareholders' Meetings.

3.3 Company Website

3.3.1 The website of the Company at <http://www.irasia.com/listco/hk/citicresources> offers timely and updated information of the Company, including Corporate Communications.

3.3.2 Information released by the Company to the website of the Stock Exchange at <http://www.hkexnews.hk> is also published on its website as soon as practicable following the release.

4. Shareholders' Enquiries

- 4.1 Shareholders should direct their enquiries about their shareholdings to the share registrar of the Company.
- 4.2 Shareholders should send their enquiries about the Company, comments and suggestions to the principal place of business of the Company for the attention of the Investor Relations Department or e-mail to "ir@citicresources.com".
- 4.3 Shareholders may request for the information of the Company to the extent such information is publicly available.

5. Shareholders Privacy

The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

6. Investment Market Communication

The Company holds press conferences with the media and briefings with investment analysts from time to time including following the announcement of financial results. Management also participates in investor conferences, one-on-one meetings, forums, luncheons, conference calls and non-deal road shows which enable the Company to better understand investors' concerns and expectations.

7. Review of this Policy

The Board shall regularly review this Policy to ensure its effectiveness.

Note: Corporate communications are documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual reports, interim reports, notice of meetings, listing documents and circulars.

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