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中信資源控股有限公司 CITIC Resources Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

Reference is made to the announcement of CITIC Resources Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 22 May 2020 in relation to the profit warning of the Company (the “**Announcement**”). Unless otherwise specified, capital terms used herein shall have the same meaning as those defined in the Announcement.

Based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group for the first four months from 1 January 2020 to 30 April 2020 (the “**Recorded Period**”), the Board wishes to further inform the Shareholders and potential investors that the Group recorded an unaudited net loss attributable to the equity shareholders of the Company of approximately HK\$340 million for the Recorded Period, comparing to a net profit attributable to the equity shareholders of the Company of HK\$270 million in the same period of last year.

Save for the above, the content of the Announcement remains unchanged.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CITIC Resources Holdings Limited
Sun Yufeng
Chairman

Hong Kong, 28 May 2020

As at the date hereof, Mr. Sun Yufeng; Mr. Suo Zhengang and Mr. Sun Yang are executive directors of the Company, Mr. Chan Kin is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.