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中信資源控股有限公司 CITIC Resources Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF THE PROPOSED ACQUISITIONS OF PARTICIPATING INTERESTS IN ANCILLARY BUSINESSES FOR THE KARAZHANBAS OILFIELD IN KAZAKHSTAN

Reference is made to the announcement of CITIC Resources Holdings Limited (the “**Company**”) dated 7 July 2021 in relation to the Proposed Acquisitions (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent for the Proposed Acquisitions have been fulfilled and the completion of the Proposed Acquisitions has taken place on 31 August 2021. Immediately after completion of the Proposed Acquisitions, the entire participating interest of each of Caspi Bitum and UTTiOS is directly owned by CCPL, which is a wholly-owned subsidiary of CCEL. As CCEL is not a subsidiary of the Company, but a joint venture whose results are accounted for in the Group’s consolidated financial statements using the equity method, each of Caspi Bitum and UTTiOS has not become a subsidiary of the Company immediately after completion of the Proposed Acquisitions.

By Order of the Board
CITIC Resources Holdings Limited
Sun Yufeng
Chairman

Hong Kong, 1 September 2021

As at the date hereof, Mr. Sun Yufeng; Mr. Suo Zhengang and Mr. Sun Yang are executive directors of the Company, Mr. Chan Kin is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company