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# 中信資源控股有限公司 CITIC Resources Holdings Limited

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

## INSIDE INFORMATION

This announcement is made by CITIC Resources Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 7 July 2020 published by the Company in relation to the potential disposal of the equity interests in CITIC Dameng Holdings Limited held by the Company (the “**Potential Disposal**”). The Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that it has received the consent in principle on the Potential Disposal on 23 October 2020 from 中國中信集團有限公司 (CITIC Group Corporation), the ultimate holding company of the Company.

As at the date of this announcement, no definitive transaction agreement or other legally binding agreement regarding the Potential Disposal has been entered into. The Company will keep the Shareholders and potential investors informed of any updates by making further announcement as and when appropriate.

**As the Potential Disposal may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Sun Yufeng**  
Chairman

Hong Kong, 26 October 2020

*As at the date hereof, Mr. Sun Yufeng; Mr. Suo Zhengang and Mr. Sun Yang are executive directors of the Company, Mr. Chan Kin is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company*