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中信資源控股有限公司 CITIC Resources Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO DISPOSAL OF LISTED SECURITIES

References are made to the announcements dated 29 October 2020 and 14 December 2020 (the “**Announcements**”) published by CITIC Resources Holdings Limited (the “**Company**”) in relation to, among others, the Disposals. Unless otherwise specified, capitalized terms used in the Announcements shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all conditions precedent under the SPA II and SPA I have been fulfilled and the transactions were completed on 21 December 2020 and 22 December 2020 respectively. Upon the Completion, the Group ceased to hold any equity interest in CITIC Dameng and the financial results of CITIC Dameng will not be equity accounted for in the financial statements of the Group.

By Order of the Board
CITIC Resources Holdings Limited
Sun Yufeng
Chairman

Hong Kong, 22 December 2020

As at the date hereof, Mr. Sun Yufeng; Mr. Suo Zhengang and Mr. Sun Yang are executive directors of the Company, Mr. Chan Kin is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company