



CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

Website: www.citicresources.com

(Stock Code: 1205)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**Meeting**”) of CITIC Resources Holdings Limited (the “**Company**”) will be held at Pacific Place Conference Centre, Tien Room, Level 5, One Pacific Place, 88 Queensway, Hong Kong on Wednesday, 27 June 2007 at 3:30 p.m. for the purpose of considering and,

if thought fit, passing the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

“**THAT** the sale and purchase agreement and the agreement to acquire the benefit of debt of KBM Energy Limited both dated 30 April 2007 (collectively, the “**Transaction Agreements**”) entered into between CITIC Group and the Company respectively pursuant to which the Company has conditionally agreed to purchase one issued share of US\$1 (HK\$7.8) par value of Renowned Nation Limited, representing the entire issued share capital of Renowned Nation Limited, and an approximate amount of US\$1,003,500,000 (HK\$7,827,300,000) owing by KBM Energy Limited to CITIC Group, copies of which have been produced to the Meeting and marked “A” and signed by the Chairman of the Meeting for the purpose of identification be and are hereby approved and the execution, delivery and performance by the Company of the Transaction Agreements be and are hereby ratified, confirmed and approved AND THAT the directors of the Company be and are hereby authorised to do on behalf of the Company whatever they may consider necessary, desirable or expedient for the purpose of, or in connection with, the performance and implementation and completion of the Transaction Agreements and generally to do all acts and deeds and execute or procure the execution of all agreements and documents required or contemplated by the Transaction Agreements and to make such amendments thereto as the directors of the Company may consider necessary, desirable or expedient.”

By Order of the Board
CITIC Resources Holdings Limited
Li So Mui
Company Secretary

Dated 12 June 2007, Hong Kong

*Head Office and
Principal Place of Business in Hong Kong:*
Suites 3001-3006
30/F, One Pacific Place
88 Queensway
Hong Kong

Notes:

- (1) Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote in his stead in accordance with the bye-laws of the Company. A proxy need not be a member of the Company.
- (2) A form of proxy for use at the Meeting is enclosed.
- (3) To be valid, the form of proxy, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority must be deposited at Suites 3001-3006, 30/F, One Pacific Place, 88 Queensway, Hong Kong, not less than 48 hours before the time appointed for holding the Meeting (or any adjournment thereof) and in default the form of proxy shall not be treated as valid. Completion and return of the form of proxy will not preclude members of the Company from attending and voting in person at the Meeting (or any adjournment thereof) should they so wish. If a member who has lodged a form of proxy attends the Meeting, his form of proxy will be deemed to have been revoked.
- (4) If there are joint registered holders of a share in the Company, any one of such joint holders may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the joint holders so present whose name stands first in the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Ma Ting Hung; Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Mi Zengxin; Mr. Qiu Yiyong; Mr. Zeng Chen and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.

Please also refer to the published version of this announcement in The Standard.