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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

MAJOR TRANSACTION

ACQUISITION AND INCREASE OF INTEREST IN MACARTHUR COAL LIMITED

TIME EXTENSION FOR DESPATCH OF CIRCULAR

Reference is made to the Announcement concerning the acquisition of the Macarthur Sale Shares by CACL from Talbot Group. The Company has applied to the Stock Exchange for an extension of time to issue and despatch the Circular to Shareholders on or before 27 August 2007.

Reference is made to the announcement dated 3 July 2007 (the “**Announcement**”) by the Company concerning the acquisition of the Macarthur Sale Shares by CACL from Talbot Group. Unless the context provides otherwise, terms and expressions defined in the Announcement shall have the same meaning when used in this announcement.

The Acquisition constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. Under Rule 14.38 of the Listing Rules, the Company is required to issue and despatch a circular in relation to the Acquisition (the “**Circular**”) to Shareholders on or before 25 July 2007. As more time is needed for the Company to prepare and finalise the financial information relating to Macarthur Coal required for inclusion in the Circular, the Company has applied to the Stock Exchange for an extension of time until on or before 27 August 2007 to issue and despatch the Circular to Shareholders.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 25 July 2007

As at the date of this announcement, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Ma Ting Hung; Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Mi Zengxin; Mr. Qiu Yiyong; Mr. Zeng Chen and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian