

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

MAJOR TRANSACTION

ACQUISITION AND INCREASE OF INTEREST IN MACARTHUR COAL LIMITED

FURTHER TIME EXTENSION FOR DESPATCH OF CIRCULAR

Reference is made to the announcement dated 3 July 2007 by the Company concerning the acquisition of the Macarthur Sale Shares by CACL from Talbot Group and the announcement dated 25 July 2007 by the Company concerning the time extension for the despatch of the Circular.

The Company has applied to the Stock Exchange for a further extension of time to issue and despatch the Circular to Shareholders on or before 17 September 2007.

Reference is made to the announcement dated 3 July 2007 by the Company concerning the acquisition of the Macarthur Sale Shares by CACL from Talbot Group and the announcement dated 25 July 2007 by the Company concerning the time extension for the despatch of the Circular (collectively the “**Macarthur Announcements**”). Unless the context provides otherwise, terms and expressions defined in the Macarthur Announcements shall have the same meaning when used in this announcement.

The Acquisition constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. Under Rule 14.38 of the Listing Rules, the Company is required to issue and despatch the Circular to Shareholders on or before 25 July 2007. As approved by the Stock Exchange, the issue and despatch of the Circular was extended to 27 August 2007. As more time is still needed for the Company to prepare and finalise the financial information relating to Macarthur Coal required for inclusion in the Circular, the Company has applied to the Stock Exchange for a further extension of time to issue and despatch the Circular to Shareholders on or before 17 September 2007.

By Order of the Board
CITIC Resources Holdings Limited
Kong Dan
Chairman

Hong Kong, 24 August 2007

As at the date of this announcement, the executive directors of the Company are Mr. Kong Dan; Mr. Mi Zengxin; Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Qiu Yiyong; Mr. Zeng Chen and Mr. Zhang Jijing, the non-executive directors are Mr. Ma Ting Hung and Mr. Tang Kui, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.