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## **CITIC RESOURCES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

### **CONTINUING CONNECTED TRANSACTIONS WITH CITIC METAL COMPANY LIMITED**

### **REVISED ANNUAL CAPS FOR EXISTING IRON ORE TRANSACTIONS, EXTENSION OF COOPERATION AGREEMENT AND NEW IRON ORE TRANSACTIONS**

### **RESULTS OF SPECIAL GENERAL MEETING**

At the Special General Meeting held on 27 June 2008, ordinary resolutions were duly passed by the Independent Shareholders by way of a poll approving the Revised Iron Ore Transactions Caps, the extension of the term of Cooperation Agreement and the entering into of iron ore sales by CACT to CITIC Metal during the year ending 2010 subject to the New Iron Ore Transactions Cap.

#### **Background**

Reference is made to the circular dated 10 June 2008 (the “**Circular**”) issued by CITIC Resources Holdings Limited (the “**Company**”) relating to continuing connected transactions with CITIC Metal Company Limited. Unless otherwise defined herein, terms defined in the Circular shall have the same meanings when used in this announcement.

#### **Special General Meeting**

At the Special General Meeting held on 27 June 2008, ordinary resolutions were duly passed by the Independent Shareholders by way of a poll approving the Revised Iron Ore Transactions Caps, the extension of the term of Cooperation Agreement and the entering into of iron ore sales by CACT to CITIC Metal during the year ending 2010 subject to the New Iron Ore Transactions Cap. As at the date of the Special General Meeting, the issued share capital of the Company comprised 5,257,884,381 Shares.

## Resolutions

Voting on the resolutions was conducted by way of a poll and the results of which are set out below:

	Number of votes *(%)	
	For	Against
To approve iron ore sales by CACT to CITIC Metal in accordance with the terms of the Cooperation Agreement for the two years ending 31 December 2009 subject to the Revised Iron Ore Transactions Caps.	629,610,970 (100%)	Nil (N/A)
To approve the extension of the term of the Cooperation Agreement by one year to 31 December 2010 and the entering into of iron ore sales by CACT to CITIC Metal in accordance with the terms of the Cooperation Agreement during the year ending 31 December 2010 subject to the New Iron Ore Transactions Cap.	629,610,970 (100%)	Nil (N/A)

(\* based on the total number of Shares held by the Independent Shareholders who voted at the Special General Meeting in person or by proxy)

The total number of Shares entitling the holders to attend and vote for or against the resolutions was 2,517,290,000 Shares.

CA and Keentech and their respective associates (holding in aggregate 2,740,594,381 Shares) abstained from voting in respect of the resolutions.

There were no Shares in respect of which their holders were entitled only to attend the Special General Meeting and vote against the resolutions.

## Scrutineer

The share registrar of the Company in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the purpose of taking votes at the Special General Meeting.

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Li So Mui**  
Company Secretary

Hong Kong, 27 June 2008

*As at the date hereof, the executive directors of the Company are Mr. Kong Dan; Mr. Mi Zengxin; Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Qiu Yiyong; Mr. Zeng Chen and Mr. Zhang Jijing, the non-executive directors are Mr. Ma Ting Hung and Mr. Wong Kim Yin, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.*