

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

DISCLOSEABLE AND CONNECTED TRANSACTIONS IN CONNECTION WITH FINANCIAL ASSISTANCE TO CITIC DAMENG INVESTMENTS LIMITED AND ITS CAPITAL INCREASE IN CITIC DAMENG MINING INDUSTRIES LIMITED

RESULTS OF SPECIAL GENERAL MEETING

At the Special General Meeting held on 13 March 2009, ordinary resolutions were duly passed by Independent Shareholders by way of a poll approving (i) the CRH Portion and the entering into of the Loan Agreement; and (ii) the Capital Increase and the entering into of the Capital Increase Agreement.

Background

Reference is made to the circular dated 25 February 2009 (the “**Circular**”) issued by CITIC Resources Holdings Limited (the “**Company**”) relating to the discloseable and connected transactions in connection with financial assistance to CITIC Dameng Investments Limited and its capital increase in CITIC Dameng Mining Industries Limited. Unless otherwise defined herein, terms defined in the Circular shall have the same meanings when used in this announcement.

Special General Meeting

At the Special General Meeting held on 13 March 2009, ordinary resolutions were duly passed by Independent Shareholders by way of a poll approving (i) the CRH Portion and the entering into of the Loan Agreement; and (ii) the Capital Increase and the entering into of the Capital Increase Agreement. As at the date of the Special General Meeting, the issued share capital of the Company comprised 6,046,567,038 Shares.

Resolutions

Voting on the resolutions was conducted by way of a poll and the results of which are set out below:

	Number of votes *(%)	
	For	Against
To approve the CRH Portion and the entering into of the Loan Agreement.	367,807,336 (99.08%)	3,400,000 (0.92%)
To approve the Capital Increase and the entering into of the Capital Increase Agreement.	367,807,336 (99.08%)	3,400,000 (0.92%)

(* based on the total number of Shares held by Independent Shareholders who voted at the Special General Meeting in person or by proxy)

The total number of Shares entitling the holders to attend and vote for or against the resolutions was 2,778,650,915 Shares.

Keentech and CA and their respective associates (holding in aggregate 3,267,916,123 Shares) abstained from voting in respect of the resolutions.

There were no Shares in respect of which their holders were entitled only to attend the Special General Meeting and vote against the resolutions.

Scrutineer

The share registrar of the Company in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the purpose of taking votes at the Special General Meeting.

By Order of the Board
CITIC Resources Holdings Limited
Li So Mui
Company Secretary

Hong Kong, 13 March 2009

As at the date hereof, the executive directors of the Company are Mr. Kong Dan; Mr. Mi Zengxin; Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Qiu Yiyong; Mr. Zeng Chen and Mr. Zhang Jijing, the non-executive directors are Mr. Ma Ting Hung and Mr. Wong Kim Yin, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.