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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

PROFIT WARNING

This announcement is made by the Company pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board wishes to inform holders of the Company's shares and securities and potential investors that, based on information currently available, it is expected the unaudited consolidated interim results of the Group for the six months ended 30 June 2009 will record a loss attributable to shareholders as compared to the unaudited consolidated net profit attributable to shareholders for the six months ended 30 June 2008.

Holders of the Company's shares and securities and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by CITIC Resources Holdings Limited (the "**Company**") pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") wishes to inform holders of the Company's shares and securities and potential investors that, based on information currently available, it is expected the unaudited consolidated interim results of the Company and its subsidiaries (collectively the "**Group**") for the six months ended 30 June 2009 (the "**Interim Results**") will record a loss attributable to shareholders as compared to the unaudited consolidated net profit attributable to shareholders of HK\$520 million for the six months ended 30 June 2008.

The deterioration in demand for and prices of energy resources and commodities as a consequence of the global financial and economic crisis has continued to affect the Group's performance during the first half of 2009 and is a significant contributing factor to the Group's prospective loss for the six months ended 30 June 2009.

The Company is still in the process of preparing and completing the Interim Results. Information contained in this announcement is based on the latest management accounts of the Group which have not been audited or reviewed by the Company's independent auditors. Holders of the Company's shares and securities and potential investors are advised to read carefully the Company's announcement of the Interim Results which is expected to be published in September 2009.

Holders of the Company's shares and securities and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CITIC Resources Holdings Limited
Sun Xinguo
Chief Executive Officer

Hong Kong, 12 August 2009

As at the date hereof, the executive directors of the Company are Mr. Shou Xuancheng; Mr. Sun Xinguo; Ms. Li So Mui; Mr. Qiu Yiyong and Mr. Zeng Chen, the non-executive directors are Mr. Kong Dan; Mr. Mi Zengxin; Mr. Wong Kim Yin; Mr. Zhang Jijing and Ms. Yap Chwee Mein (alternate to Mr. Wong Kim Yin), and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.