

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code : 1205)

DISCLOSEABLE AND CONNECTED TRANSACTIONS

SUBSCRIPTION FOR SHARES IN CITIC DAMENG HOLDINGS BY GUANGXI DAMENG BVI AND ACQUISITION OF JVCO INTEREST BY CITIC DAMENG INVESTMENTS

POLL RESULTS OF SPECIAL GENERAL MEETING

At the Special General Meeting held on 10 September 2010, ordinary resolutions were duly passed by way of a poll vote approving (1) the CDH Subscription; and (2) the JVCo Interest Acquisition.

Reference is made to the circular dated 26 August 2010 (the “**Circular**”) issued by CITIC Resources Holdings Limited (the “**Company**”) in relation to the subscription for shares in CITIC Dameng Holdings by Guangxi Dameng BVI and the acquisition of the JVCo Interest by CITIC Dameng Investments. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

The Company is pleased to announce the poll results passed by Independent Shareholders in respect of the ordinary resolutions proposed at the Special General Meeting held on 10 September 2010 as follows:

RESOLUTIONS		Number of Votes (%)	
		For	Against
1	To approve the CDH Subscription	915,013,370 (100%)	Nil (0%)
2	To approve the JVCo Interest Acquisition	915,013,370 (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of each of the above resolutions, the resolutions were duly passed as ordinary resolutions.

As at the date of the Special General Meeting, the issued and fully paid up share capital of the Company comprised 6,050,567,038 Shares.

In relation to all resolutions proposed at the Special General Meeting, the total number of Shares entitling the holders to attend and vote for or against the resolutions was 2,782,650,915 Shares. Keentech and CA and their respective associates (holding in aggregate 3,267,916,123 Shares) abstained from voting in respect of the resolutions.

Saved as disclosed above, there was no restriction on any Shareholders casting votes on any of the resolutions at the Special General Meeting and there were no Shares entitling the holders thereof to attend and vote only against all or any of the resolutions at the Special General Meeting.

The share registrar of the Company in Hong Kong, Tricor Tengis Limited, acted as scrutineer for the purpose of taking votes at the Special General Meeting.

By Order of the Board
CITIC Resources Holdings Limited
Li So Mui
Company Secretary

Hong Kong, 10 September 2010

As at the date hereof, the executive directors of the Company are Mr. Sun Xinguo; Mr. Zeng Chen; Ms. Li So Mui; Mr. Qiu Yiyong and Mr. Tian Yuchuan, the non-executive directors are Mr. Kong Dan; Mr. Mi Zengxin; Mr. Wong Kim Yin; Mr. Zhang Jijing and Ms. Yap Chwee Mein (alternate to Mr. Wong Kim Yin), and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Ngai Man and Mr. Tsang Link Carl, Brian.