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中信資源控股有限公司 CITIC Resources Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1205)

INSIDE INFORMATION ANNOUNCEMENT PROGRESS UPDATES IN RELATION TO (1) POSSIBLE MAJOR DISPOSAL OF THE EQUITY INTEREST IN AWC AND (2) POSSIBLE MAJOR ACQUISITION OF THE EQUITY INTEREST IN ALCOA

This announcement is made by CITIC Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Hong Kong Listing Rules and the Inside Information Provisions (as defined in the Hong Kong Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 26 February 2024 and 17 July 2024 and the circular of the Company dated 17 July 2024 (the “**Circular**”) in respect of the AWC Scheme of Arrangement and the Transaction. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings ascribed to them in the Circular.

The Company would like to update the Shareholders and potential investors that, based on the announcements published by AWC, (i) on 18 July 2024 (AEST), the AWC Scheme of Arrangement was approved by the requisite majorities of the AWC Shareholders at the Scheme Meeting; and (ii) on 22 July 2024 (AEST), the Court approved the AWC Scheme of Arrangement and AWC lodged an office copy of the Court orders with ASIC on 23 July 2024 (AEST), upon which the Scheme of Arrangement has become Effective and binding on the Scheme Participants, including but not limited to CRA, a wholly-owned subsidiary of the Company.

The AWC Shares have been suspended from trading on the ASX with effect from closing of trading on 23 July 2024 (AEST), and it is currently expected that the AWC Scheme of Arrangement will be implemented on 1 August 2024 (AEST).

The Company will keep the Shareholders and potential investors informed of any further material development relating to the Transaction by way of announcement(s) as and when necessary in accordance with the Hong Kong Listing Rules.

By Order of the Board
CITIC Resources Holdings Limited
Wat Chi Ping Isaac
Company Secretary

Hong Kong, 23 July 2024

As at the date hereof, Mr. Hao Weibao and Mr. Wang Xinli are the executive directors of the Company; Mr. Chan Kin is a non-executive director of the Company; and Dr. Fan Ren Da, Anthony, Mr. Look Andrew and Mr. Lu Dequan are independent non-executive directors of the Company.