

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

POSITIVE PROFIT ALERT

This announcement is made pursuant to rule 13.09(1) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that, based on a preliminary assessment of the management accounts of the Group, the Company is expecting to record a significant increase in its unaudited consolidated profit attributable to Shareholders for the six months ended 30 June 2011 as compared to the corresponding period in 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform shareholders of the Company (“**Shareholders**”) and potential investors that, based on a preliminary assessment of the management accounts of the Group, the Company is expecting to record a significant increase in its unaudited consolidated profit attributable to Shareholders for the six months ended 30 June 2011 as compared to the corresponding period in 2010.

The improved performance is mainly attributable to higher selling prices in respect of the Group’s products and the recognition of a gain from the partial disposal of the Group’s interest in the Codrilla Project (which disposal is described in the announcement of the Company dated 16 May 2011).

As the Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 30 June 2011, the information contained in this announcement is based on a preliminary assessment of the management accounts of the Group and such information has not been audited or reviewed by the Company’s independent auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
CITIC Resources Holdings Limited
Zeng Chen
President and Chief Executive Officer

Hong Kong, 4 August 2011

As at the date hereof, the executive directors of the Company are Mr. Sun Xinguo; Mr. Zeng Chen; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Mi Zengxin; Mr. Qiu Yiyong; Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Ngai Man.