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# 中信資源控股有限公司 CITIC Resources Holdings Limited

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

## NOTICE OF SPECIAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that a special general meeting (the “**Special General Meeting**”) of CITIC Resources Holdings Limited (the “**Company**”) will be held at Conference Room, Suites 6701-02 & 08B, 67/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong on Thursday, 30 September 2021 at 9:30 a.m. for the following purposes:

### ORDINARY RESOLUTIONS

1. “**THAT**, the CITIC Bank International Financial Services Agreement, a copy of which is produced to the Special General Meeting and for the purpose of identification initialed by the chairman of the Special General Meeting, and the provision of deposit services by CITIC Bank International to the Company pursuant to the CITIC Bank International Financial Services Agreement subject to the annual caps as more particularly described in the circular of the Company dated 9 September 2021, be and are hereby confirmed, ratified and approved.”
2. “**THAT**, the CITIC Finance International Financial Services Agreement, a copy of which is produced to the Special General Meeting and for the purpose of identification initialed by the chairman of the Special General Meeting, and the provision of deposit services by CITIC Finance International to the Company pursuant to the CITIC Finance International Financial Services Agreement subject to the annual caps as more particularly described in the circular of the Company dated 9 September 2021, be and are hereby confirmed, ratified and approved.”

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Sun Yufeng**  
*Chairman*

Hong Kong, 9 September 2021

*Head Office and Principal Place of Business*  
Suites 6701-02 & 08B  
67/F, International Commerce Centre  
1 Austin Road West, Kowloon, Hong Kong

*Notes:*

1. For details of the deposits services provided under the CITIC Bank International Financial Services Agreement and the CITIC Finance International Financial Services Agreement, please refer to the Company's announcement dated 16 August 2021 and the circular of the Company dated 9 September 2021 (the "**Circular**"). Unless otherwise defined, capitalized terms used in this notice shall have the same meaning as defined in the Circular.
2. In order to determine the entitlement of shareholders of the Company to attend and vote at the Special General Meeting, the register of members of the Company will be closed from Monday, 27 September 2021 to Thursday, 30 September 2021 (both days inclusive), during which period no transfer of Shares can be registered. In order to qualify for attending and voting at the Special General Meeting, all transfers of Shares accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, as soon as practicable and not later than 4:30 p.m. on Friday, 24 September 2021.
3. Any member of the Company entitled to attend and vote at the Special General Meeting is entitled to appoint a proxy or, if holding two or more Shares, more than one proxy to attend and vote instead of him. A proxy need not be a member of the Company but must be present in person at the Special General Meeting to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
4. A form of proxy for use at the Special General Meeting is enclosed.
5. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be returned to the branch share registrar of the Company in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Special General Meeting (or any adjournment thereof). Completion and return of the form of proxy will not preclude you from attending and voting in person at the Special General Meeting (or any adjournment thereof) should you so wish.
6. If there are joint registered holders of a Share, any one of such joint holders may vote at the Special General Meeting, either in person or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint holders is present at the Special General Meeting in person or by proxy, that one of the joint holders so present whose name stands first in the register of members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.

7. Precautionary measures for the Special General Meeting:

To safeguard the health and safety of shareholders of the Company and to prevent and control the spreading of the coronavirus disease 2019 (COVID-19), precautionary measures will be implemented at the Special General Meeting, including but not limited to:

1. compulsory temperature screening/checks;
2. submission of health and travel declaration forms;
3. wearing of surgical face mask; and
4. no provision of refreshments or drinks and no distribution of corporate gifts.

Attendees who do not comply with the precautionary measures referred to in (1) to (3) above may be denied entry to the Special General Meeting venue, at the absolute discretion of the Company as permitted by law. In light of the continuing risks posed by the COVID-19 and as part of the Company's control measures to safeguard the health and safety of the Shareholders of the Company, the Company strongly encourages the shareholders to consider appointing the Chairman of the Special General Meeting as their proxy to vote as instructed by the shareholders of the Company on the relevant resolutions at the Special General Meeting, instead of attending the Special General Meeting in person.

*As at the date hereof, Mr. Sun Yufeng; Mr. Suo Zhengang and Mr. Sun Yang are executive directors of the Company, Mr. Chan Kin is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.*