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## **CITIC RESOURCES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

### **PROPOSED RIGHTS ISSUE OF 1,815,170,111 RIGHTS SHARES AT HK\$1.38 EACH ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TEN (10) SHARES HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of the Company dated 3 May 2011 in relation to the proposed rights issue of the Company (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The last day of dealings in the Shares on a cum-rights basis was Tuesday, 17 May 2011. The closing market price per Share as quoted in the daily quotation sheets of the Stock Exchange on Tuesday, 17 May 2011 was HK\$1.63.

Dealings in the Shares on an ex-rights basis shall commence on Wednesday, 18 May 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s).**

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Zeng Chen**  
*President and Chief Executive Officer*

Hong Kong, 17 May 2011

*As at the date hereof, the executive directors of the Company are Mr. Sun Xinguo; Mr. Zeng Chen; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Mi Zengxin; Mr. Qiu Yiyong; Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Ngai Man.*