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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

OFFER TO REPURCHASE FOR CASH BY CITIC RESOURCES FINANCE (2007) LIMITED OF UP TO US\$200,000,000 IN PRINCIPAL AMOUNT OF THE US\$1,000,000,000 6.75% SENIOR NOTES DUE 2014

**(ISIN: USG21555AA88 for Regulation S, US17311KAA16 for Rule 144A;
CUSIP Code: G21555AA8 for Regulation S, 17311KAA1 for Rule 144A)**

INCREASE IN TENDER CAP AND EXPIRY OF OFFER TO REPURCHASE

Reference is made to the announcement of the Company dated 4 January 2013 (the “**Announcement**”) in relation to the Offer. Capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 5:00 p.m. (New York City time) on 1 February 2013. A total of US\$201,080,000 in principal amount of the Notes, representing approximately 20.11% of the total outstanding principal amount of the Notes, have been validly tendered and not withdrawn pursuant to the Offer.

The Issuer has determined to increase the Tender Cap from US\$200,000,000 to US\$201,080,000 and to accept for repurchase all tendered Notes at the applicable Repurchase Price or the Late Tender Amount. The Repurchase Price for the Notes is US\$1,060 (inclusive of the Early Tender Premium of US\$20) per US\$1,000 in principal amount of the Notes accepted for repurchase by the Issuer. Accordingly, the Issuer will pay (i) an aggregate consideration of US\$213,061,200 for all such Notes accepted for repurchase, and (ii) the Accrued Interest thereon, pursuant to the terms of the Offer.

The Notes repurchased pursuant to the Offer will be cancelled promptly after the completion of the Offer, immediately following which US\$798,920,000 in aggregate principal amount of the Notes will remain outstanding subject to the terms of the indenture governing the Notes.

By Order of the Board
CITIC Resources Holdings Limited
Zeng Chen
Vice Chairman and Chief Executive Officer

Hong Kong, 4 February 2013

As at the date hereof, the executive directors of the Company are Mr. Zeng Chen; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Ju Weimin; Mr. Qiu Yiyong; Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji; Mr. Hu Weiping and Mr. Ngai Man.