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## **CITIC RESOURCES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

### **OFFER TO REPURCHASE FOR CASH BY CITIC RESOURCES FINANCE (2007) LIMITED OF US\$201,080,000 IN PRINCIPAL AMOUNT OF THE US\$1,000,000,000 6.75% SENIOR NOTES DUE 2014**

**(ISIN: USG21555AA88 for Regulation S, US17311KAA16 for Rule 144A;  
CUSIP Code: G21555AA8 for Regulation S, 17311KAA1 for Rule 144A)**

### **COMPLETION OF THE OFFER TO REPURCHASE**

Reference is made to the announcements of the Company dated 4 January 2013, 18 January 2013 and 4 February 2013 (the “**Announcements**”) in relation to the Offer. Capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on 6 February 2013. The Notes repurchased pursuant to the Offer have been cancelled.

As at the date of this announcement, the aggregate principal amount of the Notes which remains outstanding and subject to the terms of the indenture governing the Notes is US\$798,920,000.

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Zeng Chen**  
*Vice Chairman and Chief Executive Officer*

Hong Kong, 7 February 2013

*As at the date hereof, the executive directors of the Company are Mr. Zeng Chen; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Ju Weimin; Mr. Qiu Yiyong; Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji; Mr. Hu Weiping and Mr. Ngai Man.*