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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

PROFIT WARNING

This announcement is made by the Company pursuant to rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform holders of the Company's shares and securities and potential investors that, based on information currently available to the Board, the Group is expected to record a material decrease in its net profit for the six months ended 30 June 2013 as compared with that for the six months ended 30 June 2012. The expected decrease in net profit is principally attributable to (1) weak selling prices of commodities due to the slowdown in the global economy; and (2) an expense of HK\$91,498,000 arising from the cash tender offer made by the Group to repurchase part of its US\$1,000,000,000 6.75% senior notes due 2014.

Holders of the Company's shares and securities and potential investors are advised to exercise caution when dealing in the shares and securities of the Company.

This announcement is made by CITIC Resources Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Law of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform holders of the Company's shares and securities and potential investors that, based on information currently available to the Board, the Group is expected to record a material decrease in its net profit for the six months ended 30 June 2013 as compared with that for the six months ended 30 June 2012. The expected decrease in net profit is principally attributable to (1) weak selling prices of commodities due to the slowdown in the global economy; and (2) an expense of HK\$91,498,000 arising from the cash tender offer made by the Group to repurchase part of its US\$1,000,000,000 6.75% senior notes due 2014.

The Company is still in the process of preparing and completing the interim results of the Group for the six months ended 30 June 2013 (the “**2013 Interim Results**”). The information contained in this announcement is a preliminary assessment made by the Board based on the latest management accounts of the Group which have not been audited or reviewed by the independent auditors of the Company. Holders of the Company’s shares and securities and potential investors are advised to read carefully the Company’s announcement of the 2013 Interim Results which is expected to be published before the end of August 2013.

Holders of the Company’s shares and securities and potential investors are advised to exercise caution when dealing in the shares and securities of the Company.

By Order of the Board
CITIC Resources Holdings Limited
Zeng Chen
Vice Chairman and Chief Executive Officer

Hong Kong, 9 July 2013

As at the date hereof, the executive directors of the Company are Mr. Zeng Chen; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Ju Weimin; Mr. Qiu Yiyong; Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zhang Jijing, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji; Mr. Hu Weiping and Mr. Ngai Man.