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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

VOLUNTARY ANNOUNCEMENT

REDEMPTION AND CANCELLATION OF US\$1,000,000,000 6.75% SENIOR NOTES DUE 2014 ISSUED BY CITIC RESOURCES FINANCE (2007) LIMITED AND UNCONDITIONALLY GUARANTEED BY CITIC RESOURCES HOLDINGS LIMITED

This is a voluntary announcement made by CITIC Resources Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 17 May 2007 regarding the issuance of the US\$1,000,000,000 6.75% senior notes due 2014 (the “**Notes**”) by CITIC Resources Finance (2007) Limited (the “**Issuer**”), a wholly-owned subsidiary of the Company. The obligations of the Issuer under the Notes are unconditionally guaranteed by the Company.

The Issuer today announced that it has redeemed all of the outstanding principal amount of the Notes on 15 May 2014 (being the maturity date of the Notes) at a redemption price equal to 100% of the outstanding principal amount of the Notes, which is US\$798,920,000, plus accrued interest of US\$26,963,550.

Please refer to the announcement released by the Issuer today on the website of Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 16 May 2014

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Qiu Yiyong; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Tian Yuchuan; Mr. Wong Kim Yin and Mr. Zeng Chen, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Hu Weiping.