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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

UPDATE ON INVESTIGATION AT QINGDAO PORT, CHINA

This announcement is made by the board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company refers to its announcements dated 9 and 17 June 2014 relating to an investigation at Qingdao port, China (the “**Announcements**”). Terms and expressions defined in the Announcements shall have the same meaning in this announcement, unless otherwise stated.

As part of the actions to recover its alumina and copper, the Group has filed a claim in Qingdao Maritime Court against the operator of the bonded warehouse at Qingdao port (the “**Operator**”) requiring the Operator to confirm the Group’s ownership of the alumina and copper held by the Operator and to release and deliver all such alumina and copper to the Group or, failing which, to compensate the Group (the “**Claim**”).

The Company has not obtained any further information concerning the Investigation at present.

The Group is not the subject of the Investigation and is not, therefore, in a position to provide any other information on the effect of the Investigation on the Group’s alumina and copper. Until the status of the Investigation is clarified and the Group has conducted its own investigation, the Company is not able to accurately assess the impact on the Group’s alumina and copper stored at Qingdao port or on the Group itself.

The Company will make further announcements in respect of the Claim and the Investigation as and when appropriate in accordance with the Listing Rules and the Inside Information Provisions.

General

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 7 July 2014

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Qiu Yiyong; Mr. Sun Yang; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Wong Kim Yin and Mr. Zeng Chen, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji; Mr. Hu Weiping and Mr. Shou Xuancheng.