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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

INFORMATION REGARDING LEGAL PROCEEDINGS AGAINST CITIC AUSTRALIA COMMODITY TRADING PTY LIMITED

This announcement is made by the board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Legal Proceedings by ABN AMRO

The Company has noted recent articles and reports in newspapers and various wire services and the announcement dated 15 August 2014 issued by Qingdao Port International Co., Ltd. (the “**QPICL Announcement**”) which refer to a legal complaint dated 14 July 2014 (the “**Legal Proceedings**”) by ABN AMRO Bank N.V., Singapore Branch (“**ABN AMRO**”), as plaintiff, against CITIC Australia Commodity Trading Pty Limited (“**CACT**”), a wholly-owned subsidiary of the Group, as defendant.

According to the QPICL Announcement, amongst other things, ABN AMRO has issued the Legal Proceedings alleging that CACT has taken wrongful preservative measures in respect of cargo over which ABN AMRO claims it has been granted a pledge (the “**Subject Cargo**”) and is seeking an order that (i) CACT compensate ABN AMRO for loss of RMB1,000,000, (ii) CACT withdraw its asset protection order over the Subject Cargo and (iii) CACT bear all fees and legal costs of the Legal Proceedings.

Non-service of Legal Proceedings

After making enquiries of CACT, the Board has been notified that CACT has not been served with the Legal Proceedings as at the date of this announcement. As CACT has not been served with the Legal Proceedings, neither the Company nor CACT is in a position to fully understand the substance of the Legal Proceedings made by ABN AMRO nor whether the Subject Cargo over which ABN AMRO claims it has a pledge represents all or any of the Group’s alumina or copper stored at Qingdao port and over which the Group has obtained an asset protection order. The Company is also, therefore, not in a position to comment on the Legal Proceedings at present. CACT will, however, in the circumstances seek legal advice in respect of the Legal Proceedings to the extent practicable but anticipates that until it is served with the Legal Proceedings, CACT does not expect to be able to respond to the Legal Proceedings.

It is noted from the QPICKL Announcement that the Subject Cargo has been detained by the relevant public security authority due to a fraud investigation (the “**Investigation**”) currently being conducted by the public security authority. CACT understands that the public security authority has also been restricting the movement of goods in and out of Dagang warehouse since the end of May 2014. The Company has not obtained any further information concerning the Investigation and, as far as the directors of the Company are aware, no member of the Group is the subject of the Investigation.

Further Announcements

The Company will make such further announcements as and when appropriate in accordance with the Listing Rules and the Inside Information Provisions.

General

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 18 August 2014

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Qiu Yiyong; Mr. Sun Yang; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Wong Kim Yin and Mr. Zeng Chen, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji; Mr. Hu Weiping and Mr. Shou Xuancheng.