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## **CITIC RESOURCES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

### **CHANGE OF SUBSTANTIAL SHAREHOLDER**

This announcement is made by CITIC Resources Holdings Limited (the “**Company**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company announces that it has received notification that TIHT Investment Holdings III Pte. Ltd. (“**TIHT**”) has acquired 786,558,488 shares (the “**Sale Shares**”) of, representing a 10.01% interest in, the Company from subsidiaries (collectively, “**Temasek**”) of Temasek Holdings (Private) Limited at a purchase price of HK\$1.235 per Sale Share. The Company understands that completion of the sale and purchase of the Sale Shares between Temasek and TIHT is subject to the satisfaction of certain conditions.

Subject to the completion of the sale and purchase of the Sale Shares between Temasek and TIHT, Temasek shall cease to be a shareholder of the Company and TIHT shall become a substantial shareholder (as defined in the Listing Rules) of the Company.

To the best of the information, knowledge and belief of the directors of the Company after having made all reasonable enquiries, TIHT is independent of the Company and connected persons of the Company (as defined in the Listing Rules) but will on completion of its acquisition of the Sale Shares hold 10.01% of the issued shares of the Company and be a substantial shareholder and a connected person of the Company.

CITIC Limited remains the largest shareholder of the Company holding 59.50% of the issued shares of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Kwok Peter Viem**  
*Chairman*

Hong Kong, 21 November 2016

*As at the date hereof, Mr. Kwok Peter Viem; Mr. Suo Zhengang; Mr. Sun Yang and Ms. Li So Mui are executive directors of the Company, Mr. Ma Ting Hung is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.*