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## **CITIC RESOURCES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 1205)

### **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made pursuant to rule 13.18 of the Listing Rules.

On 1 December 2016, the Company entered into the Facility Agreement in respect of an unsecured term loan facility of US\$310 million.

Pursuant to the provisions of the Facility Agreement, if CITIC Limited ceases to be (directly or indirectly) the single largest shareholder of the Company, Lenders holding 66-2/3% or more of the Loan then outstanding may require mandatory prepayment of the Loan together with all other sums due under the Facility Agreement.

This announcement is made by the board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 1 December 2016, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with a group of financial institutions as lenders (“**Lenders**”) in respect of an unsecured term loan facility of US\$310 million (the “**Loan**”). The Loan has a tenor of 3 years commencing from the date of utilisation.

Pursuant to the provisions of the Facility Agreement, if CITIC Limited ceases to be (directly or indirectly) the single largest shareholder of the Company, Lenders holding 66-2/3% or more of the Loan then outstanding may require mandatory prepayment of the Loan together with all other sums due under the Facility Agreement.

As at the date hereof, CITIC Limited controls 59.50% of the entire issued share capital of the Company and is the single largest shareholder of the Company.

The Company will continue to comply with the disclosure requirements under rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By Order of the Board  
**CITIC Resources Holdings Limited**  
**Kwok Peter Viem**  
*Chairman*

Hong Kong, 1 December 2016

*As at the date hereof, Mr. Kwok Peter Viem; Mr. Suo Zhengang; Mr. Sun Yang and Ms. Li So Mui are executive directors of the Company, Mr. Ma Ting Hung is a non-executive director of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.*