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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to rule 13.18 of the Listing Rules.

On 15 May 2017, the Company entered into the Facility Agreement in respect of an unsecured 3-year term loan facility of US\$40 million.

Pursuant to the provisions of the Facility Agreement, if CITIC Limited ceases to remain (directly or indirectly) the single largest shareholder of the Company, the Lender may require mandatory prepayment of the Loan together with all other sums due under the Facility Agreement.

This announcement is made by the board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 15 May 2017, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with a bank, as lender, (the “**Lender**”) in respect of an unsecured 3-year term loan facility of US\$40 million (the “**Loan**”).

Pursuant to the provisions of the Facility Agreement, if CITIC Limited ceases to remain (directly or indirectly) the single largest shareholder of the Company, the Lender may require mandatory prepayment of the Loan together with all other sums due under the Facility Agreement.

As at the date hereof, CITIC Limited controls 59.50% of the entire issued share capital of the Company and is the single largest shareholder of the Company.

The Company will continue to comply with the disclosure requirements under rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 15 May 2017

As at the date hereof, Mr. Kwok Peter Viem; Mr. Suo Zhengang; Mr. Sun Yang and Ms. Li So Mui are executive directors of the Company, Mr. Chan Kin and Mr. Ma Ting Hung are non-executive directors of the Company, and Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji and Mr. Look Andrew are independent non-executive directors of the Company.