

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Resources Holdings Limited
Date Submitted	01/12/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1205</u> Descri	iption :	CITIC Rea	sources
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.05	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption :	Δ	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/	Α
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	: <u>N/A</u>		A
		No. of classes c		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*HK\$*): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,050,567,038	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,050,567,038	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement durin	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme -						
Exercise Price of						
HK\$1.077						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	28,000,000
(Note 1)						
2.Share Option						
Scheme -						
Exercise Price of						
HK\$1.057						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,000,000
(Note 1)						
3.Share Option						
Scheme -						
Exercise Price of						
HK\$3.065						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	20,000,000
(Note 1)						
		Tot	al A. (Ordin	•	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of		N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal valu close of preceding mo	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Total B.		nary shares)	N/A	-
					ence shares) Other class)	N/A N/A	-

		For Main Board and GEM listed issuers				iers
Convertibles (i.e. Convertible i	into Shares of the Issuer which are to be Listed)					
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	· · · · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				NT / •	
		r.	Fotal C. (Ordir (Prefere	nary shares)	N/A N/A	<u>.</u>
				Other class)	N/A N/A	
						-

(outer than under Share Option Schemes)	1	
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if anylicable and close of charge issueble.		as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(Note 1)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a			For M	lain Boa	ard an	d GEM listed is No. of new	ssuers No. of new
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class Class of shares Shares 7. Redemption of shares Class of shares Shares 7. Redemption of shares Class of shares Shares 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy)		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) N/A N/A 6. Repurchase of shares Class (/ /) (/ /) Or (/ /) (/ /) N/A N/A 7. Redemption of shares Class of shares (/ /) Shares N/A N/A 7. Redemption of shares Class of shares (/ /) N/A N/A 8. Consideration issue At price: State currency Issue and allotment (/ /) (/ /) 8. Consideration issue At price: State currency Issue and allotment (/ /) (/ /) 8. Consideration issue At price: State currency Issue and allotment (/ /) (/ /) 8. Consideration issue At price: State currency Issue and allotment (/ /) (/ /)							
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(//)$ idd/mm/yyyy) N/A Kass Class of Shares Class of Cancellation date : $(//)$ $(//)$ G. Repurchase of Cancellation date : $(//)$ G. Cancellation date : $(//)$ $(//)$ G. Repurchase of Cancellation date : $(//)$ (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares	5.			(/ /)		
NA N/A Class of shares repurchased (Note 1) Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A			EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares			(dd/mm/yyyy)			N/A	N/A
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) Issue and allotment date : (///) (BM approval date: (///) EGM approval date: (///)							
Class of shares	6.		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ EGM approval date: $(//)$ (///) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ EGM approval date: $(//)$				(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Image: State currency Issue and allotment (//) Image: State currency Image: State (//) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/y							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) EGM approval date: (//) (d/mm/yyyy)						N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
N/A N/A				(/ /)		
			(GG/ IIIII/ y y y y)			N/A	N/A

	For Main Board and GEM listed issuers		
Type of Issue		No. of newNo. of newshares ofshares ofissuer issuedissuer whiceduring themay bemonthissuedpursuantpursuanttheretothereto as aclose of themonthissued	
	Class of shares issuable(<i>Note 1</i>)	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
		<u>N/A</u> N/A	
	Class of shares issuable(<i>Note 1</i>)		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>	
	Total E. (Ordinary sh (Preference sh (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by:	Li So Mui
Title: (Director, Sec.	Company Secretary retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.