

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin | g Limited | | | |
|---|------------------------|----------------------------------|---|--|
| Name of Issuer CITIC F Date Submitted 02/02/20 | Resources Holdings I | Limited | | |
| I. Movements in Authorised Share Capi | tal | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1205 Descrip | ption: | CITIC Res | sources | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 10,000,000,000 | 0.05 | 500,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 10,000,000,000 | 0.05 | 500,000,000.00 | |
| (2) Stock code : N/A Descrip | ption : | N/A | <u> </u> | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/1/2011

| Stock code : N/A Descri | | Descripti | on: | N/A | 1 |
|------------------------------------|---------------|-----------|--------------------------------------|----------------------------------|---|
| | | I | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month _ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the | he month | _ | | | |
| | | | | | |
| 3. Other Classes of S | Shares | | | | |
| 3. Other Classes of S Stock code : | Shares N/A | Descripti | on : | N/A | Λ |
| | | | on : No. of other classes of shares | N/A Par value (State currency) | |
| | N/A | | No. of other | Par value (State | Authorised share capital |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 6,050,567,038 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 6,050,567,038 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Option | Schemes of the | issuer) | | No of a second on the C | Nf |
|---------------|------------------|----------------|---|---|---|
| | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant |
| | | | | | thereto as at |
| | | | | | close of the month |
| Granted | Exercised | Cancelled | Lapsed | | monui |
| | | | • | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| N/A | N/A | N/A | N/A | N/A | 28,000,000 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| N/A | N/A | N/A | N/A | N/A | 5,000,000 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| NI/A | N/A | NI/A | NI/A | N/A | 20,000,000 |
| 11/11 | | IN/A | | IV/A | 20,000,000 |
| | To | otal A. (Ordin | ary shares) | N/A | |
| | | (Prefere | nce shares) | N/A | |
| | | ((| Other class) | N/A | |
| ing the month | from exercise of | of | | | |
| - | | | N/A | | |
| | N/A N/A | Movement duri | N/A N/A N/A N/A N/A N/A N/A N/A N/A Total A. (Ordin (Prefere (Prefere | Movement during the month Granted Exercised Cancelled Lapsed N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) ing the month from exercise of | Movement during the month No. of new shares of issuer issued during the month pursuant thereto |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | - |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | • | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1 B. (Ordin | nary shares) | N/A | |
| | | (Prefere | ence shares) | N/A | • |
| | | ((| Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (* ***** ***************************** | | |
|--|----------------------|--------------------------|
| | No. of new shares of | No. of new shares of |
| | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| F 11 | thereto | as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), | | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | 1 | |
| | 4 | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | 4 | |
| | | |
| | | |
| | | |
| shares (Note 1) | 1 | |
| Situres (1101c 1) | | · · |
| | | |
| 3 | | |
| | | |
| | 1 | |
| | 1 | |
| 1 (N (1) | - | |
| shares (Note 1) | | <u> </u> |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| | N/A | - |
| (Other class) | IN/A | - |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (4.6. 1.1.1.2)))) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| Class of shares issuable Issue and allotment (/ /) (| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|-----------------------------|---|-------|---|--|---|
| Serip dividend | | | | | | | | |
| At pirce currency date : (dd/mm/yyyy) | | | | | | | | |
| Class of shares repurchased (Note 1) | 5. | Scrip dividend | At price : State currency — | | (/ / |) | | |
| Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A | | | | EGM approval date: | (/ / |) | | |
| Cancellation date : (/ /) | | | | (dd/iiiib/yyyy) | | | N/A | N/A |
| 6. Repurchase of shares Cancellation date : (/ / | | | | | | | | |
| Class of shares N/A N/A | 6. | | | Cancellation date: | (/ / |) | | |
| Class of shares N/A N/A | | | | | (/ / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | , | | | N/A | N/A |
| 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable | | | | | | | | |
| 8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | 7. | | | Redemption date: | (/ / |) | | |
| Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | (/ / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | N/A | N/A |
| 8. Consideration issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| N/A N/A | | | | EGM approval date: | (/ / |) | | |
| | | | | (30), 111111, 1333) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|--------|---|---|
| | | Class of shares issua (Note 1) | ble | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issua (Note 1) | ible | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. | (Ordinary s (Preference s (Other | hares | N/A | - - - |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A | to E): | (1 |) | N/A |
| To | otal inamaga / (dagmaga) in musfamana ahama duning | the month (i.e. Total of | Λ to E). | (2 | · | N/A N/A |
| | otal increase / (decrease) in preference shares during t | | | | | |
| | otal increase / (decrease) in other classes of shares dur These figures should be the same as the relevant figure | _ | | sued ! | | N/A !")) |

| Remarks (if any): | |
|-------------------|--|
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| | |
| | |
| Submitted by: | Li So Mui |
| Title: | Company Secretary |
| | retary or other duly authorised officer) |
| | |
| | |
| | |
| Notes: | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.