

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2011
For the month chucu (uu/mm/yyyy).	51/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CITIC Resources Holdings Limited
Date Submitted	01/08/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1205</u> Descrip	ption :	CITIC Res	sources		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	0.05	500,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
increase, (decrease)			_		

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	ption :		A
		No. of pro shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> D		Description :	N/A			
		No. of o classes of	(capital		
Balance at close of	preceding 1	nonth				
Increase/(decrease)						
Balance at close of	the month					

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	7,865,737,149	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	7,865,737,149	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share	Options	(under Share (Option S	Schemes of	of the I	ssuer)	
_		_					

Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
including SGM approval date		Movement du	ring the month	1	thereto	issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	thereto as at close of the month
1.Share Option						
Scheme -						
Exercise Price of						
HK\$1.018*						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	29,757,405*
(<i>Note</i> 1)						
2.Share Option Scheme -						
Exercise Price of						
HK\$1.000*						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,301,374*
(Note 1)						
3.Share Option						
Scheme -						
Exercise Price of						
HK\$2.897* [#]						
(30/06/2004)						
Ordinary shares	N/A	N/A	N/A	21,202,926*#	N/A	N/A
(Note 1)						
				rdinary shares)	N/A	
			(Pref	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	n from exercise of	of	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /)							. <u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>		,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	
				(() () () () () () () () () () () () () (11/71	

			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in	nto Shares of the Issuer which are to be Listed) No. of new No.					
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	·				
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Fotal C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(<u> </u>	± 1/ / 1	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Class of shares issuable (Note 1) (///) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Class of shares issuable (More 1) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) N/A N 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) N/A N		viovements in Issu					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : $\frac{State}{currency}$ (Note 1) (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A N 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable	Тур	be of Issue						the month
1. Ngins issue At price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Class of shares issuable date : (dd/mm/yyyy) (/ /) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)) N/A N			State	(/	/)		
$(dd/mm/yyyy) \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{Class of shares issuable}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{Class of shares issuable}_{(A/mm/yyyy)} \underbrace{N/A \ N}_{(A/mm/yyyy)} \underbrace{Class of shares issuable}_{(A/mm/yyyy)} Class of shares issua$	1. Rig	ghts issue		(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1) $(///)$ N/A N 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ $(///)$ Bonus issue Class of shares issuable (M/mm/yyyy) $(///)$ $(///)$ $(///)$ 4. Bonus issue EGM approval date: (Mote 1) $(///)$ $(///)$ $(///)$ 4. Bonus issue EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue EGM approval date: (dd/mm/yyyy) $(///)$							N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1)								
2. Open older At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 3. Placing At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy)								
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3. Placing At price : State currency Issue and allotment (///) Benus issue Glass of shares issuable (///) N/A At price : State currency Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)				(/	/)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A N 4. Bonus issue Class of shares issuable (///) N/A N 4. Bonus issue Issue and allotment date : $(d/mm/yyyy)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ $(//)$								
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Kore 1 Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
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4. Bonus issue Class of shares issuable				(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
(dd/mm/yyyy)	4. Bo	onus issue		(/	/)		
I N/A N				(/	/)		
							<u>N/A</u>	N/A

			For M	lain Board	1 an	d GEM listed issue	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI / A
							N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Ordinary share eference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

*The number of share option and the exercise price have been adjusted as a result of the rights issue.

*Share option was lap	osed upon the expiry of 90 calendar days after the holder ceased to be a director.
Submitted by:	Li So Mui
Title:	Company Secretary
(Director, Secr	etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*