

**PRESS RELEASE**



**CITIC RESOURCES HOLDINGS LIMITED**  
中信資源控股有限公司

**CITIC RESOURCES SIGNED US\$400 MILLION TERM LOAN FACILITY  
WELL-RECEIVED BY TAIWAN BANKING MARKET**

**(Hong Kong, 22 November 2012)** – CITIC Resources Holdings Limited (“CITIC Resources” or the “Company”) (Stock Code: 1205) today announced that the Company has concluded a five-year US\$400 million term loan facility (the “Facility”) with a syndicate of 17 financial institutions led by Mizuho Corporate Bank, Bank of Taiwan, Taiwan Cooperative Bank, Cathay United Bank and Chinatrust Commercial Bank as Mandated Lead Arrangers and Bookrunners.

The Facility was targeted at the Taiwan banking market and has received overwhelming responses that the final size of the Facility was doubled from the initial level of US\$200 million to US\$400 million.

Mr. Zeng Chen, Vice Chairman and Chief Executive Officer of the Company, commented, “We are very pleased with the enthusiastic support from the Taiwan banking market which cast another strong vote of confidence on our company. This Taiwan focused Facility has not only helped bring in additional financial flexibility, but also open up doors for us to get reach to new lending base. To further our business development, the Company will continue to seek to diversify funding channels while lowering the overall finance cost.”

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**About CITIC Resources Holdings Limited**

CITIC Resources Holdings Limited has been listed on the Hong Kong Stock Exchange since 1997. The Company positions itself as an integrated provider of strategic natural resources and key commodities with particular focus on the oil and coal businesses. Principal activities of the Company include the exploration, development and production of oil and coal, the import and export of commodities as well as investments in aluminium smelting and manganese. CITIC Group Corporation is the largest shareholder with approximately 59% interest in the Company.

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