

PRESS RELEASE



CITIC RESOURCES HOLDINGS LIMITED
中信資源控股有限公司

**CITIC RESOURCES CONCLUDES SELF-ARRANGED US\$310 MILLION
3-YEAR TERM LOAN FACILITY**

(Hong Kong, 28 March 2014) – CITIC Resources Holdings Limited (“CITIC Resources” or the “Company”) (Stock Code: 1205) today announces that the Company has concluded a three-year self-arranged term loan facility (the “Facility”) with major relationship banks from which it expects to raise US\$310 million.

Mr. Qiu Yiyong, Chief Executive Officer of the Company, commented, “We are pleased to see the Facility concluded with renowned major relationship banks of the Company supporting the transaction, which have showed their strong continuing recognition of our business prospects. The Facility enhances our financial liquidity for the redemption of our US\$1 billion 6.75% senior notes due May this year.”

China Construction Bank Corporation, Hong Kong Branch; CTBC Bank Co., Ltd.; DBS Bank Ltd., Hong Kong Branch; Bank of China (Hong Kong) Limited; Sumitomo Mitsui Banking Corporation and Taishin International Bank Co., Ltd. joined the Facility as Mandated Lead Arrangers and Bookrunners. Bank of Taiwan, Offshore Banking Branch joined the Facility as Arranger.

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About CITIC Resources Holdings Limited

CITIC Resources Holdings Limited has been listed on the Hong Kong Stock Exchange since 1997. The Company positions itself as an integrated provider of strategic natural resources and key commodities with particular focus on the oil and coal businesses. Principal activities of the Company include the exploration, development and production of oil and coal, the import and export of commodities as well as investments in bauxite mining, alumina refinery, aluminium smelting and manganese. CITIC Group Corporation is the largest shareholder with an approximately 59% interest in the Company.

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