

PRESS RELEASE



CITIC RESOURCES HOLDINGS LIMITED
中信資源控股有限公司

**CITIC RESOURCES CONCLUDES SELF-ARRANGED
US\$310 MILLION 3-YEAR TERM LOAN FACILITY**

(Hong Kong, 01 December 2016) – CITIC Resources Holdings Limited (“**CITIC Resources**” or the “**Company**”) (HKEx stock code: 1205) today announced that the Company has concluded a US\$310 million 3-year self-arranged term loan facility (the “**Facility**”) with the following five leading international financial institutions:

- DBS Bank Ltd., Hong Kong Branch
- China Construction Bank Corporation, Hong Kong Branch
- China Development Bank Corporation Hong Kong Branch
- CTBC Bank Co., Ltd.
- Sumitomo Mitsui Banking Corporation

DBS Bank Ltd., Hong Kong Branch acts as agent of the Facility.

Mr. Suo Zhengang, Vice Chairman and Chief Executive Officer of the Company, commented, “The successful conclusion of the Facility further optimizes the composition of our bank loans and reflects the financial market’s confidence in our business prospects. We are very pleased to have received the strong support from the financial community and look forward to further working closely with our relationship banks.”

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About CITIC Resources Holdings Limited (HKEx stock code: 1205)

CITIC Resources Holdings Limited has been listed on the Hong Kong Stock Exchange since 1997. Principal activities of the Company include the exploration, development and production of oil and coal, investments in manganese, bauxite mining, alumina refinery and aluminium smelting, as well as the import and export of commodities. CITIC Limited is the largest shareholder with about 60% interest in the Company.

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