中信資源控股有限公司
CITIC Resources Holdings Limited

Stock Code：1205.HK

2026 Interim Results

Unwavering in Deepening "Investment + Trade" Dual-Wheel-Driven Strategy

Financial Highlights

Profit attributable to ordinary shareholders of the Company
approximately **HK$0.29 billion**

YoY growth
approximately **88.3%**

Revenue
approximately **HK$5.07 billion**

Cash and deposits (as at 30 June 2026)
approximately **HK$7.04 billion**

Total assets
approximately **HK$15.97 billion**

Net assets attributable to ordinary shareholders of the Company
approximately **HK$9.37 billion**

Debt-to-asset ratio approximately 40.3%
Annualised return on equity approximately 6.6%

The Group maintains a healthy asset portfolio, ample liquidity and a solid operating foundation

Business Profitability Improved

- Seizing favourable pricing opportunities and accelerating sales execution
- Achieving enhanced profitability

Oil and Gas Business

Working interest production
approximately **4.38 million barrels**

Revenue
approximately **HK$0.65 billion**

YoY growth
approximately **13.0%**

Segment Result
approximately **HK$0.22 billion**

YoY growth
approximately **6.4%**

The XRM oilfield advanced the development of the coastal area on the basis of controlling the decline in production from existing wells, and achieved production capacity replacement

The Hainan-Yuedong Block oilfield optimised well location design, upgraded oil recovery techniques, and drilled new wells that achieved the highest daily production level in nearly sixyears

The Seram Block oilfield validated and implemented perforation and water shutoff programmes to tap the remaining oil potential

Non-Oil-and-Gas Business

Strengthened shareholder engagement, actively captured the pricing windows for aluminium, coal and other products, optimised sales phasing and inventory management, and enhanced overall value creation capabilities

Capitalised on the high share price of Alcoa to optimise its asset structure and realised approximately **US$0.366 billion** in proceeds from the reduction of its Alcoa shareholding in the first quarter of 2026

Established a Singapore trading company, explored the layout of supply chain, increased different trading models, and steadily scaled up the revenue scale of the segment

Revenue of Non-Oil Business
(including the import and export of commodities business)
approximately **HK$4.43 billion**

Profit increased
substantially YoY to approximately **HK$0.19 billion**

Development Strategies

Upstream Asset Deployment

Focus on the oil and gas and aluminium industry chains as core racetracks, actively tracking and prudently screening quality assets with cost competitiveness and resource potential

Trading Business Expansion

Focus on the restorative growth of trading volumes and the enhancement of sales prices for equity oil to fully improve its market value conversion capabilities

Production and Operation Improvement

Leverage technological innovation and lean management as dual enablers to systematically enhance the operational efficiency and value contribution of existing assets

Deepening the "Investment + Trade" Dual-Wheel-Driven Development Strategy

Systematically Advancing "Upstream Assets Deployment, Trading Business Expansion and Production and Operation Improvement"

*The above financial data is for reference only.
Please refer to the content of the stock exchange announcement.